

**Part I**

1.	Date of notice to issuer	13/09/2012
2.	Name of Substantial Shareholder	(i) OZ Management, L.P. (ii) Och-Ziff Holding Corporation (iii) Och-Ziff Capital Management Group, LLC (iv) Daniel Saul Och (See Notes 1 and 2)
3.	Notice Type	Notice of a Change in the Percentage Level of a Substantial Shareholder's Interest or Cessation of Interest.

**Part II - Not Required**

**Part III**

1.	Date of change of Deemed Interest	11/09/2012
2.	The change in the percentage level	From 21.04 % To 20.81 %  # Others:
3.	Circumstance(s) giving rise to the interest or change in interest	Decrease in shareholding following a disposal of 2,731,000 issued ordinary shares in the Company through a series of transactions (the "Transactions").
4.	A statement of whether the change in the percentage level is the result of a transaction or a series of transactions	The decrease in the percentage level of interest arose due to a series of transactions.

**Part IV**

1. Holdings of Substantial Shareholder, including direct and deemed interest :

	Direct	Deemed
No. of shares held before the change	0	248,304,000
As a percentage of issued share capital	0 %	21.04 %
No. of shares held after the change	0	245,573,000
As a percentage of issued share capital	0 %	20.81 %

(1) OZ Management, L.P. ("OZM") manages, directly or indirectly, the investments of certain funds ("OZ Funds") that hold shares in the Company ("Shares"). By virtue of this, prior to the Transactions, OZM had a deemed interest in respect of all the 248,304,000 Shares held by the OZ Funds, representing 21.04% of the 1,180,000,000 Shares (excluding treasury Shares). Following the Transactions, on 11 September 2012, OZM has a deemed interest in all the 245,573,000 Shares held by the OZ Funds, representing 20.81% of the 1,180,000,000 Shares (excluding treasury Shares).

Och-Ziff Holding Corporation ("OZH") is the sole general partner of, and is authorised to manage and represent, OZM. By virtue of this, OZH, through OZM, has a deemed interest in all the 245,573,000 Shares held by the OZ Funds, representing 20.81% of the 1,180,000,000 Shares (excluding treasury Shares).

Och-Ziff Capital Management Group, LLC ("OZCM") is the sole shareholder of OZH. By virtue of this, OZCM, through OZH and in turn OZM, has a deemed interest in all the 245,573,000 Shares held by the OZ Funds, representing 20.81% of the 1,180,000,000 Shares (excluding treasury Shares).

Daniel Saul Och ("DSO") holds not less than 20% of the voting rights in OZCM. By virtue of this, DSO, through OZCM and in turn OZH and OZM, has a deemed interest in all the 245,573,000 Shares held by the OZ Funds, representing 20.81% of the 1,180,000,000 Shares (excluding treasury Shares).

(2) DBS Nominees Pte Ltd, Raffles Nominees Pte Ltd, Morgan Stanley Asia (Singapore) Securities Pte Ltd and Citibank Nominees Singapore Pte Ltd are the registered holders for the 245,573,000 Shares.

(3) Percentage of shareholding is computed based on 1,180,000,000 issued Shares (excluding treasury Shares) prior to the Transactions.

(4) Percentage of shareholding is computed based on 1,180,000,000 issued Shares (excluding treasury Shares) following the Transactions.

Sponsorship Statement: Goldman Sachs (Singapore) Pte. ("Goldman Sachs") is the Sole Global Coordinator, Bookrunner and Issue Manager for the initial public offering. Goldman Sachs and Nordea Bank Finland Plc, Singapore Branch, are the Joint Lead Managers and Underwriters. The Royal Bank of Scotland N.V., Singapore Branch, is the Co-Lead Manager and Underwriter and DBS Bank Ltd. is the Singapore Public Offer Coordinator and Subunderwriter. The initial public offering of STX OSV was sponsored by Goldman Sachs, who assumes no responsibility for the contents of this announcement.

Footnotes