

Notice Of A Change In The Percentage Level Of A Substantial Shareholder's Interest

Nov 16, 2012

Back

Part I

1.	Date of notice to issuer	16/11/2012
2.	Name of Substantial Shareholder	(i) OZ Management, L.P. (ii) Och-Ziff Holding Corporation (iii) Och-Ziff Capital Management Group, LLC (iv) Daniel Saul Och (See Notes 1 and 2)
3.	Notice Type	Notice of a Change in the Percentage Level of a Substantial Shareholder's Interest or Cessation of Interest

Part II - Not Required

Part III

1.	Date of change of Deemed Interest	15/11/2012
2.	The change in the percentage level	From 11.93 % To 12.0024 %
3.	Circumstance(s) giving rise to the interest or change in interest	# Others Increase in shareholding following a purchase of 800,000 issued ordinary shares in the Company through a series of market transactions by funds managed by OZ Management, L.P. ("Transactions").
4.	A statement of whether the change in the percentage level is the result of a transaction or a series of transactions	The increase in percentage level of interest arose due to a series of transactions.

Part IV

1. Holdings of Substantial Shareholder, including direct and deemed interest:

	Direct	Deemed
No. of shares held before the change	0	140,828,000
As a percentage of issued share capital	0 %	11.93 %
No. of shares held after the change	0	141,628,000
As a percentage of issued share capital	0 %	12.0024 %

Footnotes

(1) OZ Management, L.P. ("OZM") manages, directly or indirectly, the investments of a group of funds ("OZ Funds") that hold shares in the Company. By virtue of this, prior to the Transactions, OZM had a deemed interest in all the 140,828,000 shares held by the OZ Funds, representing 11.93% of the 1,180,000,000 issued shares (excluding treasury shares) in the capital of the Company. Following the Transactions, OZM has a deemed interest in all the 141,628,000 shares held by the OZ Funds, representing 12.0024% of the 1,180,000,000 issued shares (excluding treasury shares) in the capital of the Company.

Och-Ziff Holding Corporation ("OZH") is the sole general partner of, and is authorised to manage and represent, OZM. By virtue of this, OZH, through OZM, has a deemed interest in all the 141,628,000 shares held by the OZ Funds, representing 12.0024% of the 1,180,000,000 issued shares (excluding treasury shares) in the capital of the Company.

Och-Ziff Capital Management Group, LLC ("OZCM") is the sole shareholder in OZH. By virtue of this, OZCM, through OZH and in turn OZM, has a deemed interest in all the 141,628,000 shares held by the OZ Funds, representing 12.0024% of the 1,180,000,000 issued shares (excluding treasury shares) in the capital of the Company.

Daniel Saul Och ("DSO") holds not less than 20% of the voting rights in OZCM. By virtue of this, DSO, through OZCM and in turn OZH and OZM, has a deemed interest in all the 141,628,000 shares held by the OZ Funds, representing 12.0024% of the 1,180,000,000 issued shares (excluding treasury shares) in the capital of the Company.

(2) DBS Nominees Pte Ltd and Citibank Nominees Singapore Pte Ltd are the registered holders for the 141,628,000 shares.

(3) Percentage of shareholding is computed based on 1,180,000,000 issued shares (excluding treasury shares) in the capital of the Company prior to the Transactions.

(4) Percentage of shareholding is computed based on 1,180,000,000 issued shares (excluding treasury shares) in the capital of the Company following the Transactions.